

# Financial Information Bulletin 2017-2018

## Introduction

You are making a smart start for your future because SMU is an investment that will last a lifetime. Southern Methodist University offers a unique opportunity for high-achieving students who want to prepare for life beyond the University. SMU is an investment in life-changing experiences, in learning to think in new ways and in applying that learning beyond the classroom. Use this financial information brochure to learn more about SMU financial regulations, tuition, fees and living expenses, as well as other important details that will help you make the most of life on the Hilltop.

**The Financial Information Bulletin 2017 – 2018** is issued by the Office of Business and Finance. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available on the Bursar's website at [smu.edu/bursar](http://smu.edu/bursar).

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

The information contained in this bulletin most accurately represents Southern Methodist University, but is subject to change based on any actions taken by either SMU, state or federal governments.

### OFFICE OF THE UNIVERSITY BURSAR

&

### SMU DIVISION OF ENROLLMENT SERVICES

214-768-3417

[enrol\\_serv@smu.edu](mailto:enrol_serv@smu.edu)

*Southern Methodist University (SMU) will not discriminate in any employment practice, education program, education activity, or admissions on the basis of race, color, religion, national origin, sex, age, disability, genetic information or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation and gender identity and expression. The Executive Director for Access and Equity/Title IX Coordinator is designated to handle inquiries regarding the nondiscrimination policies, including the prohibition of sex discrimination under Title IX. The Executive Director/Title IX Coordinator may be reached at the Perkins Administration Building, Room 204, 6425 Boaz Lane, Dallas, TX 75205, 214-768-3601, [accessequity@smu.edu](mailto:accessequity@smu.edu). Inquiries regarding the application of Title IX may also be directed to the Assistant Secretary for Civil Rights of the U.S. Department of Education.*

[1] Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1688.

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# General Information

## PAYMENT CONNECTIONS

Southern Methodist University welcomes the opportunity to work with you to make informed decisions about financing your education.

### Online Electronic Payment

[smu.edu/bursar/smupay.asp](http://smu.edu/bursar/smupay.asp)

### In Person

Student Account Services, first floor lobby of Blanton Student Services Building

### SMU Enrollment Services

Blanton Student Services Building

Airline Road and SMU Boulevard

### Office Hours

Monday, Tuesday, Thursday, Friday  
9 a.m.–4 p.m.

Wednesday  
10 a.m.–4 p.m.

## GENERAL INFORMATION

### Phone

SMU Enrollment Services, 214-768-3417

Due to the high volume of telephone calls we receive as we approach payment due dates, we regret that our response might be delayed.

### Regular Mail

SMU Enrollment Services

PO Box 750181, Dallas TX 75275–0181

## **Overnight Mail**

SMU Enrollment Services

6185 Airline Road, Room 300, Dallas TX 75205

## **Email**

enrol\_serv@smu.edu

## **Web**

smu.edu/bursar

The U.S. Department of Education can provide information on availability, dispute of terms resolution, appeals, and collections for Federal Stafford and Perkins student loans to all borrowers:

U.S. Department of Education  
FSA Ombudsman Group  
830 First Street, N.E., Mail Stop 5144  
Washington, D.C. 20202-5144  
1-877-557-2575  
studentaid.ed.gov

*Effective June 1, 2017. Covering summer, fall and spring terms, undergraduate and graduate students.*

# Undergraduate Payment Due Dates

## MAY TERM 2017

<b>Enrollment</b>	<b>Payment Due Date</b>
Undergraduate Dallas Campus	May 9
IEP (English as a Second Language)	May 15
SMU-in-Taos	May 9

## SUMMER TERM 2017

<b>Enrollment</b>	<b>Payment Due Date</b>
Undergraduate First Session	May 30
Undergraduate Second Session	May 30 or on day of enrollment
Undergraduate Full Session	May 30 or on day of enrollment
SMU-in-Taos	May 30
SMU Abroad	May 9
AARO	May 30 or on day of enrollment
IEP (English as a Second Language)	July 3

## AUGUST TERM 2017

<b>Enrollment</b>	<b>Payment Due Date</b>
SMU-in-Taos	July 14

## FALL TERM 2017

<b>Enrollment</b>	<b>Payment Due Date</b>
Continuation Students	August 11 or on day of enrollment
AARO	August 11 or on day of enrollment

**Enrollment**

Mustang Corral

SMU Abroad

Late Enrollment

IEP (English as a Second Language)

**Payment Due Date**

August 11 or on day of enrollment

August 11

On day of enrollment

September 18

**JANTERM 2018****Enrollment**

Undergraduate

**Payment Due Date**

December 5

**SPRING TERM 2018****Enrollment**

Continuation Student

AARO

SMU Abroad

Late Enrollment

IEP (English as a Second Language)

**Payment Due Date**

January 12 or on day of enrollment

On day of enrollment

January 12

On day of enrollment

January 16

**MAY TERM 2018****Enrollment**

Undergraduate Dallas Campus

IEP (English as a Second Language)

SMU-in-Taos

**Payment Due Date**

May 8

May 14

May 8

# Graduate and Professional Payment Due Dates

## MAY TERM 2017

<b>Enrollment</b>	<b>Payment Due Date</b>
Simmons School of Education and Human Development (EHD-DR and Counseling)	March 27
IEP (English as a Second Language)	May 15
Dedman School of Law	May 17
All Other Graduate Programs	May 9

## SUMMER TERM 2017

<b>Enrollment</b>	<b>Payment Due Date</b>
Dedman College of Humanities and Sciences	May 30
M.S. in Data Science	May 8
Meadows School of the Arts	May 30
Lyle School of Engineering	May 30
Cox Full-time M.B.A.	May 30
Cox Professional M.B.A.	May 30
Cox Executive M.B.A.	May 30
M.S. in Accounting	May 30
M.S. in Management	May 30
M.S. in Entrepreneurship	May 30
M.S. in Finance	May 30
Perkins School of Theology	May 30
Dedman School of Law	May 30
Law Oxford	May 30
Simmons School of Education and Human Development (GR SEHD)	May 30

**Enrollment****Payment Due Date**

Simmons School of Education and Human Development (EHD-DR and Counseling)	June 5
Hart (The Guildhall)	May 30
IEP (English as a Second Language)	July 3

**FALL TERM 2017****Enrollment****Payment Due Date**

Dedman College of Humanities and Sciences	August 21
M.S. in Data Science	August 28
Meadows School of the Arts	August 21
Lyle School of Engineering	August 21
Simmons School of Education and Human Development (GR SEHD)	August 21
Simmons School of Education and Human Development (EHD-DR and Counseling)	July 31
Cox Full-time M.B.A.	August 21
Cox Professional M.B.A.	September 20
Cox Executive M.B.A.	August 21
M.S. in Accounting	August 21
M.S. in Management	August 21
M.S. in Entrepreneurship	September 20
M.S. in Finance	August 21
M.S. in Business Analytics	August 21
Perkins School of Theology	September 20
Dedman School of Law	August 28
Hart (The Guildhall)	August 21
IEP (English as a Second Language)	September 18



## **JANTERM 2018**

### **Enrollment**

### **Payment Due Date**

Perkins School of Theology	January 2
Simmons School of Education and Human Development (EHD-DR and Counseling)	October 16
All Other Graduate Programs	December 5

## **SPRING TERM 2018**

### **Enrollment**

### **Payment Due Date**

Dedman College of Humanities and Sciences	January 22
M.S. in Data Science	January 8
Division of Enrollment Services	January 22
Meadows School of the Arts	January 22
Lyle School of Engineering	January 22
Simmons School of Education and Human Development (GR SEHD)	January 22
Simmons School of Education and Human Development (EHD-DR and Counseling)	January 16
Cox Full-time M.B.A.	January 22
Cox Professional M.B.A.	January 22
Cox Executive M.B.A.	January 22
M.S. in Accounting	January 22
M.S. in Management	January 22
M.S. in Entrepreneurship	January 22
M.S. in Finance	January 22
M.S. in Business Analytics	January 22
Perkins School of Theology	February 20
Dedman School of Law	January 19

**Enrollment**

Hart (The Guildhall)

IEP (English as a Second Language)

**Payment Due Date**

January 16

January 16

**MAY TERM 2018****Enrollment**Simmons School of Education and Human Development (EHD-DR  
and Counseling)

IEP (English as a Second Language)

Dedman School of Law

All Other Graduate Programs

**Payment Due Date**

April 3

May 14

May 16

May 8

*Dates are subject to change. All payments must be posted to the student's account by the scheduled due date. The enrollment of students whose accounts remain unpaid may be canceled at the discretion of the University.*

# Methods of Payment

SMU's excellence is a joint investment among students, their families and the University. SMU offers several payment options and extended payment plans that can help with expenses during the college years. Students and parents have the option of paying by cash (do not mail cash), check, money order, cashier's check, credit card (American Express, Discover and MasterCard), direct wiring of funds, or with the assistance of financial aid. In addition to state and federal sources of financial assistance, SMU offers various financing plans, which are administered by the SMU Division of Enrollment Services.

## SMUPAY

SMU provides a secure website through which you can make electronic check (eCheck) and electronic credit card (American Express, Discover and MasterCard) payments to your SMU accounts. Payments made online will post to the student and/or miscellaneous account immediately. At the time of electronic payment, a receipt will be provided. Please visit [smu.edu/bursar/smupay.asp](http://smu.edu/bursar/smupay.asp) to log into SMUpay.

*Note: Credit card (American Express, Discover and MasterCard) payments will be processed through Nelnet Business Solutions, Inc. If you choose this option, a service charge fee will be added for each transaction. The service charge fee is 2.75 percent and is subject to change with a 30-day notice.*

*Make sure pop-up blocker is off. SMUpay requires Microsoft Internet Explorer 8 or newer, Mozilla Firefox 17 or newer or Google Chrome 24 or newer with JavaScript, Cookies and Secure Sockets Layer (SSL) enabled.*

## eCHECK PAYMENTS

(no service charge fee)

**Requirements for nonchecking accounts:** For savings account routing numbers, contact your financial institution. Deposit slips may not include the correct routing number. Not all payments from brokerage/investment accounts can be made online; please check with your account representative. Checks written from credit card accounts, commonly called convenience or credit advance checks, may not allow electronic transactions. Contact your financial institution to determine whether ACH transactions are allowed.

## STUDENTS

Begin processing by logging on to <https://my.SMU.edu>. Select Student Homepage, click on the Financial Account tile, click on SMUpay on the left-hand menu and select the account you are paying on the View & Pay Accounts page.

## FACULTY/STAFF

Begin processing by logging on to <https://my.SMU.edu>. Select Employee Self-Service, click on the Financial Account tile, select a term and click on an amount, click on SMUpay on the left-hand menu and select the account you are paying on the View & Pay Accounts page.

## **AUTHORIZED PAYER (SMUPAY: VIEW BILLS AND MAKE PAYMENTS)**

Students can add Authorized Payers on their SMUpay account. Authorized Payers can view a student's bills, statements and unbilled activity, as well as make payments. When students add an Authorized Payer, the added payer will receive an email that will contain the User ID and URL required to complete the Authorized Payer setup. The Authorized Payer will need to get the temporary password from the student. Parents and others can access a student's account once they have been added as an Authorized Payer. Students should visit [smu.edu/bursar/smupay.asp](http://smu.edu/bursar/smupay.asp) for instructions on adding an Authorized Payer. Instructions for resetting a login name and password can also be found on this website.

## **DOMESTIC & INTERNATIONAL WIRE PAYMENTS**

Western Union has partnered with SMU for International and Domestic wire payments. Flywire is also available for international wire payments. Please refer to the Bursars Office website for wiring instructions and information.

## **TUITION REFUND INSURANCE**

Tuition Refund Insurance can help refund your tuition, fees, room and board charges, up to the policy limits, if you are unable to complete the semester due to a covered medical reason such as an illness, accident or mental health issue. This insurance program complements SMU's refund policy, and we believe families will benefit from this added protection. Please visit [tuitioninsuranceplan.com/smu](http://tuitioninsuranceplan.com/smu) for more information.

# Tuition and Fees

## MAY TERM 2017

<b>Enrollment</b>	<b>Per Term Credit Hour</b>
<b>Undergraduate</b>	
Undergraduate Dallas Campus	\$1,327
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
SMU-in-Taos	
Tuition	\$1,327
Audit	\$1,327
All Other Programs	Use Summer 2016 rates
<b>Graduate/Professional</b>	
Dedman College of Humanities and Sciences	\$1,211
Meadows School of the Arts	\$1,154
Simmons School of Education and Human Development (EHD-DR and Counseling)	\$623
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
All Other Programs	Use Summer 2016 rates

## SUMMER TERM 2017

### Enrollment Per Term Credit Hour

#### Undergraduate

All Undergraduate Degree Programs and Nondegree Credit Studies	\$1,327
Undergraduate Upward Bound/ College Access	\$100
SMU Abroad	\$1,327
Simmons School of Education and Human Development Applied Physiology and Sport Management (APSM), Wellness and Professional Responsibility and Wellness (PRW)	\$1,327
All Other Programs	\$623
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
SMU-in-Taos	
Tuition (June, Full Session, & July Summer Sessions)	\$1,327
Audit	\$1,327

#### Graduate/Professional

*\*Summer general student fee: \$238 per hour; \$2,832 (max) for 12 or more hours)*

Dedman College of Humanities and Sciences	\$1,211
M.S. in Data Science	\$1,704
Meadows School of the Arts	\$1,154
M.A. in Advertising	\$1,100
Master of Music (MUEDPT-MM, MUSWKSP)	\$500
M.A./M.B.A in Arts Management	\$1,350

## **Enrollment**

## **Per Term Credit Hour**

M.A in Popular Film & Media Studies	\$1,350
Nondegree Credit Studies	\$1,626
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
Cox Professional M.B.A.	
Class 69 (48 hours) (CL69)	\$1,638 + general student fee*
Class 71 (48 hours) (CL71)	\$1,638 + general student fee*
Class 73 (48 hours) (CL73)	\$1,638 + general student fee*
Class 75 (48 hours) (CL75)	\$1,704 + general student fee*
Class 77 (48 hours) (CL77)	\$1,704 + general student fee*
Class 79 (48 hours) (CL79)	\$1,704 + general student fee*
Fast Track MBA-One Year Program	\$20,000 flat rate + general student fee*
Cox Executive M.B.A.	
Class TEO2 (TEO2)	\$22,475 flat rate
Class TEO3 (TEO3)	\$23,030 flat rate
M.S. in Accounting	\$1,260 + general student fee*
M.S. in Business Analytics	\$1,310 + general student fee*
M.S. in Entrepreneurship	\$1,260 + general student fee*
M.S. in Finance	\$1,350 + general student fee*
M.S. in Management	\$1,260 + general student fee*
Perkins School of Theology	\$605
Doctor of Ministry Program	\$816
Doctor of Pastoral Music	\$750
Simmons School of Education and Human Development	

**Enrollment****Per Term Credit Hour**

M.S. in Sport Management	\$1,612 + general student fee*
M.A. in Dispute Resolution	\$623
Certificate in Dispute Resolution	\$623
M.S. in Counseling	\$623
M.Ed. Higher Education Leadership	\$894
UG APSM, Wellness, PRW and Nondegree Credit Studies/Visiting Students	\$1,327
All other programs, excluding Nondegree Credit Studies/Visiting Students	\$623
Ph.D. in Education	\$1,704
Ed.D. in Higher ED Leadership	\$1,704
Doctor of Liberal Studies	\$934
Doctor of Liberal Studies	\$934
Enrollment	Per Term Credit Hour
Teach For America (TFA)	\$400
Lyle School of Engineering	
On-Campus Programs	\$1,350
Distance Education	\$1,350
Distance - Active Military	\$657
Distance Certificates	\$1,350
Other Certificate Programs & Audit	\$1,350
Executive Masters	\$1,400
Monterrey Tech Master's	
MTE1424 hours	\$852
\$20,448 total cost of program	



**Enrollment****Per Term Credit Hour**

Dedman School of Law

J.D.

\$1,760

LL.M.

\$1,905

J.D. Oxford

\$5,373 tuition flat rate  
\$4,396 room + board flat rate

Hart (The Guildhall)

Certificate in Digital Game Development

Hart GH25 (GH25)

\$7,950 flat rate

Master of Interactive Technology in Game Development

Hart GH25 (GH25)

\$7,950 flat rate

Hart Advanced Standing

Hart GA10 (GA10)

\$1,200 per credit hour

Master's Thesis

Hart GT10 (GT10)

\$1,200 per credit hour

**AUGUST TERM 2017****Enrollment****Per Term Credit Hour**

SMU-in-Taos

Tuition

\$1,327

Audit

\$1,327

**FALL AND SPRING TERM 2017 – 2018***\*Fall and spring general student fee: \$248 per hour; \$2,952 (max) for 12 or more hours)***Enrollment****Per Term Credit Hour****Undergraduate**

1-11 credit hours

\$1,946 + general student fee\*

## Enrollment

12-18 credit hours	\$23,297 flat rate + general student fee*
Over 18 credit hours	\$23,297 + \$1,495/TCH + general student fee*
IEP (English as a Second Language)	
Tuition CORE	\$2,355 per course
Tuition COMM	\$1,395 per course
Books and supplies (may vary per course)	\$150
Gifted Pre-college Program (College Experience)	\$649
Undergraduate Upward Bound/ College Access	\$400

## Per Term Credit Hour

## Graduate/Professional

Dedman College of Humanities and Sciences	\$1,704 + general student fee*
Meadows School of the Arts	\$1,600 + general student fee*
Master of Music (MUEDPT-MM, MUSWKSP)	\$500
M.A. in Advertising	\$1,100 + general student fee*
Graduate Certificate Advertising	\$1,100 + general student fee*
Arts Graduate: Non-Major Advertising	\$1,100 + general student fee*
M.A./M.B.A. in Arts Management	\$1,350 + general student fee*
M.A. in Popular Film & Media Studies	\$1,350 + general student fee*
Simmons School of Education and Human Development	
M.A. in Dispute Resolution	\$649
Dispute Resolution Certificate Program	\$649
M.S. in Counseling	\$649
M.Ed. in Higher Education Leadership	\$934
M.Ed. in Higher Education Leadership (non-degree)	\$934
M.S. in Sport Management	
1-11 credit hours	\$1,260 + general student fee*

## Enrollment

12-18 credit hours	\$20,118 flat rate + general student fee*
M.S. of Health Promotion Management	
1-11 credit hours	\$1,260 + general student fee*
12-18 credit hours	\$20,118 flat rate + general student fee*
Ph.D. in Education	\$1,704 + general student fee*
Education Doctorate (Ed.D.)	\$1,704
Doctor of Liberal Studies	\$934
Teach For America (TFA)	\$400
All other programs	\$649
DES GR Nondegree Credit Studies/ Visiting Students	\$1,626 + general student fee*
M.S. in Data Science	\$1,704
Cox Full-time M.B.A.	\$22,987.50 flat rate + general student fee*
Fast Track MBA-One Year Program	\$20,000 flat rate + general student fee*
Cox Professional M.B.A.	
Class 69 (48 hours) (CL69)	\$1,638 + general student fee*
Class 71 (48 hours) (CL71)	\$1,638 + general student fee*
Class 73 (48 hours) (CL73)	\$1,638 + general student fee*
Class 75 (48 hours) (CL75)	\$1,704 + general student fee*
Class 77 (48 hours) (CL77)	\$1,704 + general student fee*
Class 79 (48 hours) (CL79)	\$1,704 + general student fee*
Class 81 (48 hours) (CL81)	\$1,704 + general student fee*
Cox Executive M.B.A.	
Class 02 (TE02)	\$22,475 flat rate
Class 03 (TE03)	\$23,030 flat rate
Class 04 (TE04)	\$23,030 flat rate
M.S. in Entrepreneurship	\$1,260 + general student fee*

## Per Term Credit Hour

## Enrollment

## Per Term Credit Hour

### M.S. in Management

1-11 credit hours

\$1,260 + general student fee\*

12-18 credit hours

\$20,118 flat rate + general student fee\*

### M.S. in Accounting

1-11 credit hours

\$1,260 + general student fee\*

12-18 credit hours

\$20,118 flat rate + general student fee\*

### M.S. in Business Analytics

1-11 credit hours

\$1,310 + general student fee\*

12-18 credit hours

\$20,925 flat rate + general student fee\*

### M.S. in Finance

1-11 credit hours

\$1,350 + general student fee\*

12-18 credit hours

\$21,600 flat rate + general student fee\*

### Perkins School of Theology

\$713 + general student fee\*

### Doctor of Ministry Program

\$816 + general student fee\*

### Doctor of Pastoral Music Program

\$750 + general student fee\*

### Lyle School of Engineering

On-campus Programs

\$1,165 + general student fee\*

Distance Education

\$1,350

Distance Certificates

\$1,350

Distance – Active Military

\$657

Audit

\$1,350

### Executive Masters

\$1,400

### Monterrey Tech Master's

MTE14

\$852

## Enrollment

## Per Term Credit Hour

Dedman School of Law

Law, J.D. (3L) admitted after fall 2004

J.D. 1–8 credit hours	\$1,795 + general student fee*
J.D. 9–11 credit hours	\$17,505 + general student fee*
J.D. 12–17 credit hours	\$23,341 + general student fee*
J.D. over 17 credit hours	\$23,341 + flat rate + \$1,795 / TCH + general student fee*

LL.M. (LL.M.1) admitted after fall 2000

LL.M. 1–7 credit hours	\$1,989 + general student fee*
LL.M. 8–14 credit hours	\$23,341 flat rate + general student fee*
LL.M. over 14 credit hours	\$23,341 flat rate + \$1,989/TCH + general student fee*

Hart (The Guildhall)

Certificate in Digital Game Development

Hart GH26 (GH26)

1177RA	\$5,900 flat rate
1177RB	\$5,900 flat rate
1182RA	\$5,900 flat rate
1182RB	\$5,900 flat rate

Hart GH27 (GH27)

1177R	\$13,900 flat rate
1182R	\$13,900 flat rate

Master of Interactive Technology in Game Development

Hart GM26 (GM26)

1177RA	\$7,950 flat rate
1177RB	\$7,950 flat rate
1182RA	\$7,950 flat rate

**Enrollment****Per Term Credit Hour**

1182RB	\$7,950 flat rate
Hart GM27 (GM27)	
1177R	\$15,950 flat rate
1182R	\$15,950 flat rate
Hart Advanced Standing	
Hart GA10 (GA10)	\$1,200 per credit hour
Master's Thesis Tuition	
Hart GT10 (GT10)	\$1,200 per credit hour

**JANTERM 2018****Enrollment****Per Term Credit Hour****Undergraduate**

Undergraduate Dallas Campus	\$1,397
Study Abroad	\$1,397
SMU-in-Taos	\$1,397
All Other Programs	See Summer 2017 rates

**Graduate/Professional**

Perkins School of Theology	\$605
Doctor of Ministry Program	\$816
Doctor of Pastoral Music	\$750
Simmons School of Education and Human Development EHD-DR and Counseling	\$623
Dedman School of Law	
J.D.	\$1,760
LL.M.	\$1,905

**Enrollment**

All Other Programs

**Per Term Credit Hour**

See Summer 2017 rates

**MAY TERM 2018****Enrollment****Per Term Credit Hour****Undergraduate**

Undergraduate Dallas Campus

\$1,397

IEP (English as a Second Language)

Tuition CORE

\$1,322

Tuition COMM

\$743

Books and supplies (may vary per course)

\$135

SMU-in-Taos

Tuition

\$1,397

Audit

\$1,397

All Other Programs

See Summer 2017 rates

**Graduate/Professional**

Dedman College of Humanities and Sciences

\$1,211

Meadows School of the Arts

\$1,154

Simmons School of Education and Human Development EHD-  
DR and Counseling

\$623

IEP (English as a Second Language)

Tuition CORE

\$1,322

Tuition COMM

\$743

Books and supplies (may vary per course)

\$135

All Other Programs

See Summer 2017 rates

## GENERAL STUDENT FEE

- Beginning fall 2017, the general student fee is \$248 per term credit hour\*, \$2,952 maximum.
- Students paying the maximum general student fee of \$2,952 are eligible to receive the Sports Pack.
- Students paying less than the maximum general student fee may receive the Sports Pack for an additional \$90.
- The general student fee for Doctor of Ministry students, those taking part in a theology internship and students in the Houston program is 50 percent of the regular amount listed above (\$124 per term credit hour, \$1,476 maximum).

*\*Charges are based on the student's primary academic career.*

## COURSE FEES

<i>Dedman College of Humanities and Sciences</i>	<b>Per Term</b>
Biology Lab Fee	\$75
Chemistry Lab Fee	\$75
Geology Summer Field Studies	\$400
Physics Lab Fee	\$75
Anthropology Lab Fee (ANTH 2463 & 2315)	\$25
<i>Meadows School of the Arts</i>	
Studio Art (per credit hour)	
ASAG only 1300, 1304, 1308, 1312, 3325, 5325	\$30
ASCE	\$30
ASDS	\$30
ASDR	\$30
ASPH	\$30
ASPT	\$30
ASPR	\$30
ASSC	\$30
ASIM	\$30
ASPH 1300 (All Terms)	\$90
MUPR 3200	\$1,000



MUAS 1010, 1020, 6010	\$150
PERB 1203, 1205, 1206, 2203, 2205, 2206	\$50
SMU Mustang Band Misc. Fee (Fall)	\$100
SMU Mustang Band Misc. Fee (Spring)	\$30
<i>Dedman School of Law</i>	
S.J.D. (per term after first-year Law Ph.D. courses)	\$5,350
<i>Cox School of Business</i>	
PMBA International Course Fees	
BAEX 6237 (Switzerland)	\$1,000
BAEX 6238 (Latin America)	\$1,000
BAEX 6239 (Europe)	\$1,000
BAEX 6260 (Prague)	\$2,100
BAEX 62XX (Asia)	\$1,050
BAEX 62XX (UAE)	\$1,100
BAEX 62XX (South Africa)	\$1,050
FTMBA Program Fee	\$500
EMBA Materials Fee (TEO2)	\$600
EMBA Materials Fee (TEO3)	\$800
EMBA Materials Fee (TEO4)	\$1,000
MSA Program Fee	\$500
MSA Global Trip Application Fee	\$200
MSA Global Trip	\$1,050
MSF Program Fee	\$500
MSBA Program Fee	\$500
Fast Track MBA Program Fee	\$675
Finance Prep Workshop	\$75
MNO 3373: Negotiations Publication Fee	\$52.50

*Perkins School of Theology*

Immersion Course	\$750
Immersion Course Cancellation	\$1,500

*Lyle School of Engineering*

KNW 2300 Lab Fee (First-year design/Ways of Knowing)	\$75
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*Hart (The Guildhall)*

- Hart exception: The technology course fee for students at The Guildhall at SMU is the responsibility of the student and is not refundable once the hardware and software provided to the student by The Guildhall at SMU are distributed to them.

Introduction to Master's Writing: HGME 6000	\$1,800
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Master's students not completing program and enrolling in HGAM 6076	\$2,000
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Technology Fee Fall 2017 Cohort Only

HGME 6592 (taken during F17 Module A)	\$4,400
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Technology Fee Spring 2018 Cohort Only

HGME 6592 (taken during S18 Module A)	\$4,400
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BSCS/BFA term fee (cost of technology and tuition differential)

Fall 2017 Cohort HGME 5392 (Module A)	\$5,995.80
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Spring 2018 Cohort HGME 5392 (Module A)	\$5,995.80
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*SMU-in-Taos*

Wellness Activity Fee – (Mountain Sports Fee all terms)	\$750
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Academic Course Fee	\$150
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ASPH 1300, Studio Art Fee (only at Taos)	\$150
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*Simmons School of Education and Human Development*

Applied Physiology and Sport Management

APSM 2441 Anatomy Lab Fee	\$30
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APSM 2442 Human Anatomy & Physiology II	\$30
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APSM 3411 Exercise Physiology with lab fee	\$30
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APSM 3321 Biomechanics	\$30
APSM 4312 Advanced Exercise Physiology	\$30
<b>Education Policy and Leadership</b>	
EDU 5000 TEA Tech Fee	\$60
EDU 6140 Accelerated School Leadership Program (Track)	\$150
HDCN 6342 Cognitive & Career Assessment	\$60
EPL 7350-7355	\$250
EPL 7358-7372	\$250
EPL 7380-7394	\$250
<b>Personal Responsibility and Wellness Courses</b>	
PRW 2114 Physical Fitness: Beginning Triathlon	\$60
PRW 2115 Physical Fitness: Intermediate Triathlon	\$60
PRW 2117 Physical Fitness: Beginning Marathon Training	\$125
PRW 2115 Intermediate Triathlon	\$60
PRW 2122 Rock Climbing	\$50
PRW 2144 Scuba	\$225
PRW 2145 Advanced Scuba	\$225
PRW 2120 Physical Fitness: Spinning	\$10
<i>Student Affairs</i>	
Civil Rights Pilgrimage (PLSC 4334 and SOSC 6356)	\$1,000
<i>Hilltop Program</i>	
CCPA 5010 and 5110	\$1,750
<i>JanTerm/May Term 2018</i>	
Special Fee for Travel Study Courses	Not to Exceed \$2,300

# Living on Campus

## RESIDENCE HALL RATES

### May Term 2017

#### Residence Hall

Virginia-Snyder, Double Occupancy	\$335
Virginia-Snyder, Single Occupancy	\$385
SMU-in-Taos	
Casitas*	\$901

*\*Rates applicable for all Casitas*

### Summer Term 2017

#### Residence Hall

	<i>5 Weeks</i>	<i>10 Weeks</i>
Virginia-Snyder, Double Occupancy	\$670	\$1340
Virginia-Snyder, Single Occupancy	\$770	\$1540
	<i>5 Weeks</i>	<i>Full Summer</i>
Martin House (Efficiency)	\$770	\$2,170
Hawk House (One bedroom)	\$820	\$2,320

#### SMU-in-Taos

Casitas*	
June Summer Session (28 days)	\$1,450
July Summer Session (31 days)	\$1,450

#### Law Oxford

J.D. Law Oxford Room and Board Rates	\$4,396
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## August Term 2017

### SMU-in-Taos

Casitas\* \$901

*\*Rates applicable for all Casitas*

## JanTerm 2018

JanTerm 2018 (11days) \$583

JanTerm 2018 (13 days) \$689

Winter charges (per day) \$35

Winter charges (entire break) \$805

## Fall and Spring Term 2017-2018

### *Residential Commons Housing*

The SMU Residential Commons at SMU includes 11 residential communities housed in Armstrong, Boaz, Cockrell-McIntosh, Kathy Crow, Crum, Loyd, Mary Hay/Peyton/Shuttles, McElvaney, Morrison-McGinnis, Virginia-Snider and Ware.

<b>SMU Residential Commons</b>	<i>Fall</i>	<i>Spring*</i>	<i>Spring Only</i>
Double/Triple Occupancy	\$5,420	\$5,325	\$5,375
Single Occupancy	\$6,745	\$6,645	\$6,695
<b>Upperclass Housing</b>			
Daniel House (single)	\$5,125	\$5,030	\$5,080
Moore (double)	\$4,840	\$4,740	\$4,790
Multicultural (double)	\$4,215	\$4,120	\$4,170
SMU Service House (double)	\$4,215	\$4,120	\$4,170
Smith House/Perkins (double)	\$3,645	\$3,545	\$3,595
Smith House/Perkins (single)	\$4,510	\$4,410	\$4,460
Graduate/Family Residence Halls			
Hawk House (Graduate, Family)**	\$5,240	\$5,145	\$5,195
Martin House (Seniors, Graduate)**	\$4,440	\$4,340	\$4,390

The Department of Residence Life and Student Housing should be consulted for nontraditional residence accommodations and rates. For more information, please call 214-768-2407.

Students living in SMU Residential Commons and SMU residence halls are required to have a Hughes-Trigg Student Center mailbox. A nonrefundable \$95 mailbox fee is included in the room rate. Students newly assigned for the spring term will be charged a \$50 nonrefundable fee, included in the room rate.

All students living in Residential Commons or a traditional residence hall must have a meal plan. Please see Board Rates below.

*\*Spring term rate applicable only if combined with previous fall term rate.*

*\*\*Open during winter break*

## MEAL PLAN RATES

### May Term 2017 Meal Plan Rates

Meal Plans	Per Term*
SMU Dallas Campus All Flex	\$180

### Summer Term 2017 Meal Plan Rates

Meal Plans	5 Weeks*	10 Weeks*
Full Plan (All Flex)		\$1,340
Partial Plan 50 Meal Block + \$225 Flex Dollars	\$760	
Full Plan 100 Meal Block + \$250 Flex Dollars		\$1,155

### SMU-in-Taos Meal Plan Rates

Meal Plans	Per Term*
May and August Terms (17 days)	\$901
June Summer Session (28 days)	\$1,450
July Summer Session (31 days)	\$1,450
JanTerm 2018 (11 days)	\$583
JanTerm 2018 (13 days)	\$689

### Fall and Spring Term 2017 - 2018 Meal Plan Rates

Meal Plans	Per Term*
The Works plus \$200 Flex (7 day/unlimited meals/10 guest passes/\$200 Flex Dollars)**	\$2,922.50
The Works plus \$300 Flex (7 day/unlimited meals/10 guest passes/\$300 Flex Dollars)***	\$2,992.50

The Works 7 plus \$500 Flex (7 day/unlimited meals/10 guest passes/\$500 Flex Dollars)****	\$3,162.50
Block 150 plus \$200 Flex (150 meals/10 guest passes/\$200 Flex Dollars)**	\$1,787.50
Block 150 plus \$300 Flex (150 meals/10 guest passes/\$300 Flex Dollars)***	\$1,857.50
Block 150 plus \$500 Flex (150 meals/10 guest passes/\$500 Flex Dollars)****	\$2,027.50
Senior Block 50 plus \$200 Flex (50 meals/\$200 Flex Dollars)**	\$725
Senior Block 50 plus \$300 Flex (50 meals/\$300 Flex Dollars)***	\$795
Senior Block 50 plus \$500 Flex (50 meals/\$500 Flex Dollars)****	\$965

\* Tax included in meal portion of meal plan. Flex Dollars taxed at point of sale.

\*\* \$0 Flex Dollars are included in the plan in 2017/18, but a minimum purchase of \$200 Flex Dollars per semester is required.

\*\*\* Add \$300 Flex Dollars to standard meal plan, receive \$30 discount.

\*\*\*\* Add \$500 Flex Dollars to standard meal plan, receive \$60 discount.

*(Plans are a combination of the approved meal plan and additional Flex combined.)*

## FACTS ABOUT MEAL PLANS

- All resident students must purchase a meal plan. First-year and second-year residential students are required to have The Works meal plan. After completing the first two years, a resident student may select from The Works or Block 150 options.
- Resident students who are senior- or graduate-level may select the Senior Block 50 or any of the above listed meal plans.
- Each meal plan listed above is available to nonresident students.
- Meal plans may be used in Umphrey Lee Center, Arnold Dining Commons or in McElvaney Commons (Mac's Place) by using meal swipes.
- The Works and Block 150 meal plan both have 10 Guest Passes, per semester, which can be used for any guest, provided members are present at the time of transaction. Guests of members on a Block 50 meal plan are admitted by paying the door entry rate per guest from the member's Flex Dollars account.
- Flex Dollars are a stored-value, declining-balance program that works on the same principles as a debit card.
- Flex Dollars may be used to purchase meals or commodities at any SMU Dining Services location on campus.
- Flex Dollar balances carry over from summer to fall to spring terms, expiring at the end of each academic year.
- Door rates for dining without a meal plan at the dining halls are: \$8.31 (plus tax) for breakfast, \$10.16 (plus tax) for lunch and \$11.82 (plus tax) for dinner. Rates for continuous service periods between standard meal periods are calculated at the prior meal-period rate.
- A meal plan may be changed through the last day of add/drop, allowing one change per term for all plans. Unless a different meal plan is selected, students will be enrolled automatically in the spring for the same meal plan selected for the fall term.

# Optional Fees

## Student Media

### Fall Term

Option A: Fall and spring subscription to *Campus Weekly* and a copy of the *Rotunda* yearbook \$170

Option B: Copy of the *Rotunda* yearbook \$75

### Spring Term

Option A: Single spring subscription to *Campus Weekly* and a copy of the *Rotunda* yearbook \$130

Option B: Copy of the *Rotunda* yearbook \$75

Sports Pack (students paying less than the maximum General Student Fee) \$90

Meadows Art Series \$30

## Parking and ID Card Services

### Parking Permits

Annual (students taking more than 9 TCH) \$310

Spring term only (students taking more than 9 TCH) \$165

Annual (students taking 9 TCH or fewer) \$165

Spring term only (students taking 9 TCH or fewer) \$85

Summer only \$50



# Dr. Bob Smith Health Center

The mission of the Dr. Bob Smith Health Center is to provide quality, caring, cost-effective and convenient ambulatory healthcare services. Students also have access to healthcare education services that promote healthy lifestyles and enhance academic productivity. The healthcare services and university-wide education initiatives help students achieve a satisfying and rewarding college experience.

Beginning in fall 2013, a new fee for health services was charged to the student tuition account. The fee is mandatory for all undergraduate and graduate students enrolled at the Dallas and Plano campuses and is separate from any mandatory insurance costs.

For each term (fall and spring) the fee is:

- \$100 per term for full-time undergraduates
- \$50 per term for part-time undergraduates
- \$50 for all graduate students

This fee is assessed only to students who do not reside in a residence hall. Otherwise, this fee is incorporated in the student's rent.

The fee allows the University to enhance healthcare facilities and services for students, including increased access to specialists and mental health counselors. It is important to note that students also are required to maintain health insurance to cover the costs of specialty care, prescriptions, emergency care, inpatient care and other off-campus health services. This requirement can be met either by purchasing the Student Health Insurance Plan (SHIP) or an alternative insurance plan that has comparable benefits.

All SMU students paying tuition and fees, including the Health Center Fee, are eligible for the following services at no additional cost. These services are independent from those covered by SHIP or a student's private health insurance. Students who are in programs that do not charge fees, including the General Student Fee and the Health Center Fee, can pay at time of service.

Primary care medical services at the Health Center at no additional cost, including:

- Medical appointments during weekday hours
- Access to a convenient pharmacy on premises
- Influenza vaccinations

Counseling and Psychological Services (CAPS), including:

- Psychological evaluation and short-term therapy
- Initial psychiatric medication evaluation
- 24-hour crisis on-call services

Health Education programs, including:

- Alcohol and other drug evaluation and education
- Nutrition counseling and education
- Sexual health and relationships consultation and education

# Mandatory Health Insurance

SMU is committed to the health and well-being of all students. The Dr. Bob Smith Health Center is available to provide students with medical care while attending the University. In order to ensure that students have appropriate healthcare coverage, a mandatory health insurance requirement was passed by the President's Executive Council in February 2008. This mandatory health insurance policy requires domestic students, both undergraduate and graduate, enrolled in nine or more credit hours to maintain insurance coverage as a condition of enrollment. All international students enrolled in one or more credit hours must enroll in the Student Health Insurance Plan (SHIP), unless they receive a special waiver personally granted by the SMU Insurance Department.

SMU has partnered with Academic HealthPlans and BlueCross BlueShield of Texas to offer those students in need of health insurance coverage a student-focused, comprehensive medical plan designed to provide convenient and affordable access to medical care whether students are at school, at home, traveling, or studying abroad. To view the SHIP benefits brochure, please visit <https://smu.myahpcare.com/>.

SMU's mandatory policy requires those students with enrolled status mentioned above to provide documentation of comparable current insurance coverage or to enroll in the SHIP on a term basis. Students will do so by selecting the "Health Insurance" button in the Student Center component of my.SMU.edu after they have enrolled for classes each term. Domestic students already maintaining their own private coverage must waive SHIP coverage prior to the deadlines, which are September 7 for fall 2017 and February 7 for spring 2018, to avoid automatic enrollment into SHIP and thereby having the semi-annual premium of \$1,399 applied to the student's University account.

## SMU STUDENT HEALTH INSURANCE PLAN RATES FOR THE 2017-2018 ACADEMIC YEAR

	<i>Fall</i>	<i>Spring/Summer</i>	<i>Summer</i>
Dates Covered	8/01/17 – 12/31/17	1/01/18 – 7/31/18	5/01/18 – 7/31/18
Deadline	9/7/17	2/7/18	N/A
Rate	\$1,399	\$1,399	\$705

# Financial Policies

Students are individually responsible for their financial obligations to the University. All students are charged tuition based on their primary academic career at the University.

A student whose University account is overdue or who in any other manner has an unpaid financial obligation to the University may be denied the recording and certification services of the Office of the University Registrar, including the issuance of a transcript or diploma, and may be denied readmission until all obligations are fulfilled. The Division of Enrollment Services and the University Bursar may stop the registration, or may cancel the completed registration, of a student who has a delinquent account or debt, and may assess all attorney's fees and other reasonable collection costs (up to 50 percent) and charges necessary for the collection of any amount not paid when due. Matriculation in the University constitutes an agreement by the student to comply with all University rules, regulations and policies.

Once the outstanding debts have been paid, the student will need to obtain clearance from a member of the Division of Enrollment Services and the University Bursar before being allowed to register, request a transcript or receive a diploma from the University.

Arrangements for financial assistance from SMU must be made in advance of registration and in accordance with the application schedule of the Division of Enrollment Services, Financial Aid and the University Bursar. A student should not expect such assistance to settle delinquent accounts.

## Payment of Accounts

Payment of tuition, fees, housing, dining, and all other charges is done online through the SMU<sup>pay</sup> option in [my.SMU.edu](http://my.SMU.edu). Students and/or authorized guests can select the method of payment (Electronic check or credit card-Amex, Discover, and MasterCard, Western Union-international and domestic wires, Flywire-international wires only). A service fee may apply.

A check returned dishonored or a credit card payment returned as a chargeback will constitute nonpayment of account and must be replaced by a cashier's check or money order. This nonpayment may result in withdrawal from the University and the requirement that the payment of the student's account for future terms be made by cashier's check or money order prior to enrolling. A \$30 charge will be assessed each time a payment is returned.

Students registering must ensure that payment for the full amount of charges is posted to their account by the payment due date showing on their bill. The initial term payment due dates also are published on the Bursar's website. Billing notifications to view the bill are sent to the student's SMU email address and to the designated email address of the Authorized Payer(s) when a bill is generated. The billing notification will provide instructions on how to view the bill online through SMU<sup>pay</sup>. If notification has not been received two weeks prior to the due date, the student and/or designated Authorized Payer(s) should contact the Office of the University Bursar. Payments made in person or mailed must be received by the Office of the University Bursar, located on the first floor of the Blanton Student Services Building, no later than 4 p.m. CST on payment due date. Payments made online via electronic check or credit card must be posted no later than 11:59 p.m. CST on the payment due date. Students and/or those paying on behalf of the students who pay online automatically receive an electronic confirmation of payment; students and/or designated Authorized Payer(s) paying through other methods also can verify receipt of payment online. Students enrolling after the payment due date must pay at the time of enrollment.

If proceeds from state and federal loans are to be used to pay a student account, the funds must be posted to the student account in the Office of the University Bursar by the payment due date.

## Schedule Changes

A student who drops a course during the scheduled add/drop period, but remains enrolled in other courses, will not be charged tuition and fees for the dropped course. (Undergraduate students pay the same tuition for 12-18 credit

hours.) There will be no reduction in tuition charges for any course(s) dropped after the scheduled add/drop period. A student who drops all courses will be canceled or withdrawn, depending on the date of the transaction.

As of fall 2017, all careers (except HART Cohort 26) will have an extended period of time to drop a course or completely withdraw from the University without academic record. This deadline is the 10th class day of the term. This extended drop/withdrawal date applies to the fall and spring terms only. NOTE: Tuition is NOT reduced for courses that are dropped after the last day to add/drop. (See Academic Calendar for specific dates.) A student who drops all courses by this date will be canceled from all courses; however, the Withdrawal Refund Schedule applies.

## **Late Payment Fee**

Students whose accounts are not cleared by the payment due date or at the time of enrollment are subject to a late payment fee of \$50 for balances between \$250 and \$999.99, and \$150 for balances between \$1,000 and \$5,000. Balances over \$5,000 are charged 3 percent of the outstanding balance, not to exceed \$750. Also, after the monthly payment due date has passed, a 1.5 percent past due fee will be assessed on the unpaid student and/or miscellaneous account each month until the balance is paid. The enrollment of students whose accounts remain unpaid after the payment due date may be canceled at the discretion of the University.

## **Direct Charge Policy**

SMU permits students to have purchases from the SMU Bookstore charged directly to their miscellaneous student account. Charges are billed monthly and are due on the date specified on the bill. Students with outstanding balances on their miscellaneous account will be charged 1.5 percent monthly on the past due balance. Students who have an outstanding balance during their tenure at SMU may lose the privilege to use direct charge from the SMU Bookstore. Students with repeated delinquencies on the account and/or returned checks will lose the privilege for the remainder of their matriculation at SMU.

## **Student Refunds**

If the proceeds from student loans have been received by SMU prior to the first day of class and the student is eligible for a refund, the Office of the University Bursar will automatically begin processing refunds at the time the proceeds are posted to the student's tuition account. Federal regulations state that the earliest date a refund can be processed, if the funds are on the tuition account, is 10 calendar days prior to the first day of class. Additionally, federal regulations require SMU to process refunds within 14 calendar days from the first day of class of a student's primary academic career. If loans are received after the first day of class, students need to allow up to 14 calendar days from the date the proceeds are applied to the tuition account for a refund to be processed.

Any outstanding debts to the University that include Title IV funds must have an Authorization to Credit Account form (ACA) and/or an Authorization to Credit Account Parent form (ACAP) on file in order to transfer funds to cover current award year debts. Students need to sign the ACA form and the federal parent PLUS borrower needs to sign the ACAP form, located in the Forms Library on the Bursar's website. Any outstanding debts to the University that do not include Title IV funds will be deducted from the credit balance prior to issuing the refund.

SMU has signed a contract with Heartland ECSI Refund Select. Students can sign up for an electronic refund by logging into my.SMU, selecting the "Financial Account" tile and clicking on the MyRefundSMU link on the left-hand menu. In creating your profile, please note that your selected username must begin with a letter and cannot contain spaces or special characters. Once you have created your account, be sure to select "Direct Deposit" as your preferred method for refunds in order to receive your refund in a timely manner. You must be eligible to enroll in order to access RefundSelect.

Refunds are continuously processed throughout the year as financial aid is applied to student accounts. Students may call or visit the Office of the University Bursar in the Division of Enrollment Services to check on the status of a refund 14 calendar days after funds have been applied to the tuition account.

## Withdrawals from the University

### *Withdrawal Information*

Students desiring to withdraw from the University should visit the University Registrar's website for specific information about the withdrawal process: [www.smu.edu/EnrollmentServices/Registrar/Enrollment/](http://www.smu.edu/EnrollmentServices/Registrar/Enrollment/)

### *Medical Withdrawal*

Students desiring to withdraw from the University due to medical reasons should visit University Registrar's website for specific information about the medical withdrawal process: [www.smu.edu/StudentAffairs/HealthCenter/FrontDesk/MedicalWithdrawals](http://www.smu.edu/StudentAffairs/HealthCenter/FrontDesk/MedicalWithdrawals).

## Housing and Dining

The Housing Agreement is made for both fall and spring terms or for either one or both of the five-week summer sessions. Should a student move from the residence hall at any time, the remainder of the rent for the term(s) or five-week summer session(s) will be due. For more specific information, read the Housing Agreement form or consult with the Department of Residence Life and Student Housing. A percentage of dining charges may be refunded based on the date of official withdrawal from the University.

## TUITION AND FEES SCHEDULE FOR CANCELLATION/WITHDRAWAL

A student who officially cancels his or her enrollment or withdraws from the University is charged only a portion of tuition and fees based on the effective date of the cancellation or withdrawal. Please refer to the following tables for the schedule:

### Summer, August Terms 2017 and January Term 2018

<i>All careers except MSDS</i>	<i>Portion Returned Summer</i>	<i>Portion Returned August Term</i>	<i>Portion Returned January Term</i>
Prior to 1st day of term	100%	100%	100%
1st through 2nd day of term	50%	-0-	-0-
After the 2nd day of term	-0-	-0-	-0-

## **May Term 2017 and 2018**

<i>All careers except EHD, and IEP</i>	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st day of term	50%
After the 1st day of term	-0-

### **Special Schedule**

IEP career follows summer schedule for May term and summer.

EHD career follows fall/spring schedule for January term and May term.

SMU Abroad programs have a NO REFUND policy after the start of the program.

Graduate Cox programs follow fall/spring schedule for summer term. SMU-in-Taos programs follow the refund schedule on applications.

## **Jan Term 2018**

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st day of term	50%
After the 1st day of term	-0-

## **Fall and Spring Term 2017-2018**

**Undergraduate and Dedman College, Meadows, Graduate Lyle School of Engineering, M.L.S., Simmons School of Education and Human Development and Hart (The Guildhall) Graduate Programs**

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th* day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

**Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A., M.S.A., M.S.E., M.S.F., M.S.M., M.S.B.A.; Perkins School of Theology**

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th* day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

**Dedman School of Law and IEP**

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th* day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

**Master of Science in Data Science**

(Fall, Spring, and Summer)

	<i>Portion Returned</i>
Through last day of add/drop period**	100%
After the last day of add/drop period**	-0-

\*\*Please refer to academic calendar for each term's date.

*This schedule falls within the recommended withdrawal policy of the American Council of Education. Please contact the Office of the University Bursar for medical withdrawal prorated information.*

# FEDERAL AID POLICY ON FULL CANCELLATION OF CLASSES AND TOTAL WITHDRAWAL FROM THE UNIVERSITY

## Return of Federal Student Aid Funds

The Higher Education Amendments of 1998 establish the principle of "earned aid/unearned aid" for administration of federal student aid. A student "earns" federal aid in proportion to the percentage of the term completed. Students withdrawing from the University before completing 60% of the term will be subject to the Federal Return to Title IV (R2T4) calculation. The R2T4 calculation is used to determine the amount of aid a student has earned during a term. Any student that completes 60% of a term is considered to have earned 100% of their financial aid funds for that term. Students who fail to complete at least 60% of the term may be required to return "unearned" aid. For example, a student who completes 30 percent of the term has "earned" 30 percent of federal aid; however, SMU and/or the student may have to return the "unearned" 70 percent of aid. Students who complete 60 percent of a term are considered to have earned 100 percent of their aid for that term.

A student who receives a refund of financial aid funds for educational expenses that are not billed directly (books and supplies, transportation, living and/or personal expenses) may be required to return the unearned portion of that refund. Federal regulations require all schools to notify the U.S. Department of Education of any student who is required to return an unearned portion of their financial aid refund. Generally, the student is ineligible for federal aid until repayment is made.

## BURSARS OFFICE POLICY ON TUITION REVERSAL FOR A FULL CANCELLATION OF CLASSES AND TOTAL WITHDRAWAL FROM THE UNIVERSITY

Tuition charges will be adjusted based on the following schedule for students who totally withdraw from the University.

<i>Withdraw Date</i>	<i>Percentage of Tuition Reversed</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Per Federal Regulation, a credit balance resulting from a withdrawal calculation MUST be returned to the Federal Financial Aid programs first. Once all required reductions in financial aid programs have been completed, any remaining funds will be refunded to the student.

## Attribution of Refunds to Aid Programs

- For a financial aid recipient, whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which disbursements were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.



- Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Direct Unsubsidized Loans, Federal Direct Subsidized Loans, Federal Perkins Loan, Federal Direct PLUS Loan, Federal Pell Grant and Federal SEOG.
- Institutions/Other: Any portion of the refund not attributed to federal Title IV programs will be returned to nonfederal funding sources in the following priority sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.
- In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

# Administrative Fees and Deposits

**AARO Orientation Fee (nonrefundable)**

First-year Student	\$335
All Transfer Students	\$170

Education Doctorate Orientation Fee (nonrefundable)

Education Doctorate Orientation Fee	\$250
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**Academic Prelude Program Fee** \$1,500

**Audit (per TCH)**

Undergraduate and Graduate	\$310
Dedman School of Law	\$1,563
SMU-in-Taos: May and August Term	\$1,397
SMU-in-Taos: Summer Term	\$1,397

**Application Fee (nonrefundable)**

Undergraduate	\$60
SMU Abroad (non-SMU students)	\$50
Meadows School of the Arts	\$75
Cox School of Business	
Visiting Students, Readmission, Courses for Credit After Graduation	\$75
International Course Registration	\$200
Dedman College Graduate	\$75
Dedman College IEP (English as a Second Language)	\$50
Dedman School of Law (J.D. and LL.M.)	\$75
Lyle School of Engineering – Graduate	\$75
Perkins School of Theology (C.M.M., D.Min., M.Div., M.T.S.)	\$50
Simmons School of Education and Human Development	\$35

**Matriculation Fee (nonrefundable)**

Undergraduate \$250

**Admission Deposit (nonrefundable)**

Cox School of Business (except Cox Executive M.B.A.) \$1,000

Cox Executive M.B.A. \$2,800

Dedman School of Law (J.D. and LL.M.) \$750

SMU Abroad

    January \$1,000

    Summer programs \$1,000

SMU-in-Taos \$1,100

Simmons School of Education and Human Development (MSSM) \$700

Deferred Enrollment Fee (Gap Fee) \$1,000

**Administrative Add/Drop Fee** (including nonattendance) \$30

**Transcript Fee**

Initial request \$12.25

Each additional transcript in the same request mailed to the same address \$3.50

Each additional transcript in the same request mailed to a different address \$12.25

**Transcript Fee Additional Fee for Delivery Options**

Electronic pdf \$3.75

Express delivery United States \$25

Express delivery Mexico \$35

Express delivery International \$40

Degree Verification \$10

**Thesis Fee**

Microfilm copy \$17

**Penalty Fees**

Late Payment Fee (student account outstanding balances \$250 to \$999.99)	\$50
Late Payment Fee (student account outstanding balances \$1,000 to \$5,000)	\$150
Late Payment Fee (student account outstanding balances over \$5,000)	3% (up to max \$750)
Onsite Late Penalty (Lyle Weekend deferred late payment fee)	\$250
Past Due Fee (student and miscellaneous accounts)	1.5% per month on unpaid balance
Internal Payment Plan Fee	\$75
Internal Collection Fee	\$50
Summer Payment Plan Fee	\$75
Customized Billing Fee	\$30
Reinstatement	
Full-time Students (begins 1st day after add/drop)	\$200 (+ \$50/week)
Part-time Students (begins 1st day after add/drop)	\$100 (+ \$25/week)
Returned Check/Credit Card Chargeback Fee	\$30
Replacement ID (lost, stolen or damaged)	\$40
Replacement Parking Permit	\$30
<b>Transit Pass</b>	\$5

**SMU Police Department Fees**

Incident Report Copy	\$10-\$40
Fingerprints	\$25
Notary	\$6
Assistance On/Off Campus	\$40/hr
Open Records Request	No charge for 50 pages or less
50 pages or more:	
Standard paper copy	\$.10/page
Diskette	\$1

Magnetic tape	Actual Cost
Data cartridge	Actual Cost
Tape cartridge	Actual Cost
Rewritable CD	\$1
Non-rewritable CD	\$1
Digital video disc	\$3
Programmer	\$28.50 per hour
Public information charge*	\$15 per hour

*\*charge for locating, compiling, manipulating data, and reproducing public information*

Moving Violations: Reckless driving, failure to stop at stop sign, driving wrong way, no seat belt	\$60
Disabled Space	\$300
No Parking Zone	\$50
Violation of Suspension	\$80
Double Parking	\$50
Blocking Drive/Crosswalk	\$50
Parking on Grass	\$50
No Valid Decal	\$50
Improperly Displayed Decal	\$30
Car Towed/Booted	\$80
Parking in Fire Lane	\$150
Violation of Timed Parking	\$30
Vehicle Impoundment	\$30/day
Parking in Reserve Space	\$60
Fraudulent/Illegal Use of Disabled Permit	\$350
Unauthorized Area	\$50

**Fraternity and Sorority Facility Use Fees\***

Cost varies per chapter

*\*A facility use fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.*

**Graduation and Diploma Fees**

Late Application to Graduate	\$30
Replacement Diploma – Bachelor	\$45
Replacement Diploma – Master/Doctoral/Professional	\$47.50
Certified Diploma (apostille) – 3 copies	\$15
Reorder Expedited Order	\$25
Express Delivery	Cost of Service

**Post Office Box Rental (included in room rate)**

Fall and Spring Term (nonresident students and other box holders per term)	\$50
Summer Session (nonresident students and other box holders)	\$40
Full Year – Fall, Spring and Summer (nonrefundable – all resident students)	\$95
New students entering Spring Term (nonrefundable – all resident students)	\$50
Resident Assistant	\$50

**Administrative Work Authorization Fee**

Post-completion Optional Practical Training (OPT)	\$100
Science, Technology, Engineering and Math (STEM) extension OPT	\$200
Advanced Placement Credit Records Fee (per course)	\$25

**Insurance for SMU Abroad (included in program costs)**

Enrollment for Full Academic Year	\$200
Enrollment for less than Full Academic Year	\$200

**Health Center Fee (required fee for Fall and Spring Term)**

Full-time Undergraduate student (not residing in a residence hall)	\$100
Part-time Undergraduate student (not residing in a residence hall)	\$50
All Graduate students (not residing in a residence hall)	\$50

SMU-in-Taos	no charge
Study Abroad (included in program costs)	no charge
Summer Session	\$50
Health Center No-show Fee	
No-show Fee – counseling (per visit)	\$20
No-show Fee – medical (per visit)	\$20
<b>Library Late Charge</b> (per book)	\$0.50 per day, max. \$15

**Other Program Costs for SMU Abroad\*\***

\*\*Includes on-site housing, course excursions and other logistics. Some may include meals.

January:

SMU-in-Israel	\$1,000
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SMU-in-Madrid	\$1,000
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Summer:

Internship: Dublin	\$3,500
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Internship: London Business	\$3,500
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Internship: London Communication	\$3,500
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SMU-in-Bali	\$1,700
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SMU-in-China	\$1,700
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SMU-in-Costa Rica	\$1,700
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SMU-in-France	\$1,700
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SMU-in-Germany: Culture, Language and Engineering	\$1,700
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SMU-in-Glasgow	\$1,700
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SMU-in-Italy: Arts	\$1,700
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SMU-in-Japan	\$1,700
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SMU-in-London: Arts	\$1,700
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SMU-in-London: Communication	\$1,700
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SMU-in-Madrid	\$1,700
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SMU-in-Prague	\$1,700
SMU-in-Rwanda	\$1,700
SMU-in-Rome & Paris	\$1,700
SMU-in-Seville	\$1,700
SMU-in-South Africa	\$1,700
SMU-in-Tokyo	\$1,700

**International Student Fee (per term)** \$75

**Housing**

Late Housing Cancellation Charge 5% of housing contract

Loft Modification \$50

Residence Hall Cleaning \$50

Lost Key Charges

    One Cylinder \$50

    Two Cylinder \$75

    Three Cylinder \$100

    Four Cylinder \$125

    Five Cylinder or more \$150

Repair Electronic Locks \$250

Replace Electronic Locks \$500

Lost Key Charge: SMU-in-Taos \$50

Room Check-out Violation: SMU-in-Taos \$50

Advance Housing Payment  
(nonrefundable and paid w/ ATD) \$100

**Missed Tutor Appointment Fee**  
(students not charged full student fee) \$20



# Payment Options

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include: cash, check, eCheck\*, money order, cashier's check, electronic credit card (American Express, Discover and MasterCard), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Division of Enrollment Services. A list of institutional, state and federal sources of financial assistance can be found on the following pages: Loans, Guidelines for Need-Based Assistance, Grants, and SMU Satisfactory Progress Policy.

\*Contact your financial institution to determine whether ACH transactions are allowed.

## SMU MONTHLY PAYMENT PLANS

Objective: Pay term charges for tuition, fees, room and board in monthly installments with no interest charges.

Payment Plan Options: The SMU TuitionPay monthly payment plans are available on an annual or term basis.

### Annual Payment Plans include:

- **12-Month Payment Plan:** The 12-Month Payment Plan (6 installments per term) runs July 1 through December 1 for fall and January 1 through June 1 for spring, with a \$100 annual nonrefundable enrollment fee and an enrollment deadline of August 10.
- **10-Month Payment Plan:** The 10-Month Payment Plan (5 installments per term) runs August 1 through December 1 for fall and January 1 through May 1 for spring, with a \$130 annual nonrefundable enrollment fee and an enrollment deadline of August 10.
- **8-Month Payment Plan:** The 8-Month Payment Plan (4 installments per term) runs August 15 through November 15 for fall and January 15 through April 15 for spring, with a \$150 annual nonrefundable enrollment fee and an enrollment deadline of September 30. (Please note that if you enroll after the SMU payment due date you may be assessed a late payment fee and a hold will be placed on your student account.)

### Term Payment Plans include:

- **6-Month Payment Plan:** The 6-Month Payment Plan runs July 1 through December 1 for fall and January 1 through June 1 for spring, with a \$50 per term nonrefundable enrollment fee and an enrollment deadline of August 10 for fall and January 10 for spring.
- **5-Month Payment Plan:** The 5-Month Payment Plan runs August 1 through December 1 for fall and January 1 through May 1 for spring, with a \$65 per term nonrefundable enrollment fee and an enrollment deadline of August 10 for fall and January 1 for spring.
- **4-Month Payment Plan:** The 4-Month Payment Plan runs August 15 through November 15 for fall and January 15 through April 15 for spring, with a \$75 per term nonrefundable enrollment fee and an enrollment deadline of September 30 for fall and January 31 for spring. (Please note that if you enroll after the SMU payment due date, you may be assessed with a late payment fee and a hold will be placed on your student account.)
- **Summer Tuition Payment Plan:** The Summer Payment Plan (not available for January, May or August term) consists of three installments: May 15, June 15 and July 15, with a \$75 nonrefundable enrollment fee and an enrollment deadline of June 10. (Please note that this plan may overlap with the fall and spring plans, so please plan accordingly should you decide to enroll.)

## **Enrollment**

The SMU Monthly Payment Plans are available through Higher One for fall, spring and summer terms (not available for January, May or August terms). Enrollment must be completed online at [tuitionpaymentplan.com/smu](http://tuitionpaymentplan.com/smu).

If you enroll in one of the payment plans after the installment cycle has begun, all past installment payments must be made at the time of enrollment. Other fees may apply. Please be sure to review all applicable fees associated with the payment plans. To speak to a Higher One representative by phone, call 1-877-279-6092.

All monthly payments made to your payment plan must be made directly to Higher One at [tuitionpaymentplan.com/smu](http://tuitionpaymentplan.com/smu) (select "Manage Your Payment Plan") or call Higher One at 1-877-279-6092.

## **Additional Information**

Please consider one of these payment plans or make full payment directly to SMU by the payment due date in order to avoid a late payment fee. Charges in excess of financial aid should be resolved by paying in full or by enrolling in a plan by the due date. Please be aware that you will be charged a late payment fee of \$50 on balances that are between \$250 and \$999.99, \$150 on balances between \$1,000 and \$5,000, and 3 percent on balances above \$5,000 (up to a maximum of \$750 per term). More financial information can be found on the Bursar's website at [smu.edu/bursar](http://smu.edu/bursar). You can meet with a Student Account Adviser in the Blanton Student Services Building or call 214-768-3417 for assistance.

## **SMU PREPAYMENT PLAN (ONE SINGLE PAYMENT UP FRONT FOR ALL TERMS)**

SMU allows a matriculated undergraduate full-time (12–18 credit hours) student to prepay a minimum of two years and up to five years of tuition and general student fees at the current year rate. It covers fall and spring terms only.

The prepayment amount is due on the payment due date for the fall term; or, if the current fall term has already been paid in full by the payment due date, the remaining terms must be fully paid by the last day of October of the current academic year.

Scholarships and grants may not be used to reduce the prepayment amount.

If the student withdraws or is dismissed from SMU, the unused credit in the prepayment account will be refunded to the signatory on the Enrollment form, after the student's account has been paid in full.

For information on the SMU Prepayment Plan, please inquire by emailing Eartha Walls at [ewalls@smu.edu](mailto:ewalls@smu.edu).

## **TAX EXCLUSION**

### **Gift Tax Exclusion**

Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution such as SMU to be applied to cover the present and/or future costs of tuition for a college or university student does not count as a "gift" for federal gift tax purposes, including the \$14,000 per year exclusion. Please contact your personal tax adviser for more information.

# Estimated Expenses

## Cost of Attendance Information

The purpose of the **Cost of Attendance (COA)**, sometimes referred to as the "**student budget**" is to provide students and families an estimated cost of attending SMU for a single academic year consisting of two terms (fall and spring) or nine calendar months (September to the following May). The COA is updated annually. The information below should be used as a guide to families when planning finances for the academic year.

The COA not only assists students with understanding some of the potential costs associated with attending college, but it is also used by the Office of Financial Aid to determine a student's MAXIMUM eligibility for most types of financial aid including federal, state, and institutional need based aid, scholarships, and loan eligibility as well. It's important to understand that the Cost of Attendance, as it relates to your Financial Aid, is the estimated cost for the majority of students in a specific degree program and includes an allowance for housing, dining, transportation, books, supplies, and miscellaneous expenses as well. It is NOT the actual amount a student will pay to attend SMU.

### Direct Costs vs. In-Direct Costs:

- **Direct costs** are those billed directly by the University such as tuition and fees, along with housing and dining for students who are living on campus.
- **In-Direct costs** are the expenses that are educationally related, but not billed by the University. For example, students who live off campus are expected to pay rent and utilities such as electric, water, and Internet service. These are all expenses related to their education, but may not be billed directly by SMU. They are "in-direct costs". These expenses may vary significantly depending on a student's choice in housing, neighborhood, utility, service plans, etc.

**Again, the information below is estimated. Amounts may vary depending on the individual student's degree plan, number of hours enrolled, choice of housing, and specific program of study. It should only serve as a point of reference for students and their families to determine how much it may cost to attend SMU. It is NOT the amount you will be required to pay.**

## Estimated Expenses

### 2017-2018 Cost of Attendance Information for Undergraduate Academic Programs

<b>Tuition and Fees</b> (See Tuition and Fees for your program's exact cost)	<i>Living on Campus</i>	<i>Living off Campus*</i>	<i>Living with Parents</i>
Est. Tuition - ( <i>enrollment of 12-18 hours for fall and spring terms</i> )	\$46,594	\$46,594	\$46,594
Est. General Student Fees - ( <i>enrollment of 12-18 hours for fall and spring terms</i> )	\$5,904	\$5,904	\$5,904
<b>Total Estimated Tuition and Fees</b>	<b>\$52,498</b>	<b>\$52,498</b>	<b>\$52,498</b>

### **Housing/Dining Costs**

On-Campus Allowance - <i>Weighted average of a Double Occupancy Room + The Works dining plan</i>	\$16,510		
Off-Campus Allowance		\$8,700	
W/ Parents			\$1,700
<b>Total Allowance for Housing/Dining</b>	<b>\$16,510</b>	<b>\$8,700</b>	<b>\$1,700</b>

### **Other In-Direct Costs**

Books/Supplies/Loan Fees	\$876	\$876	\$876
Transportation	\$1,000	\$1,000	\$1,000
Personal/Miscellaneous Expenses	\$1,600	\$1,600	\$1,600
<b>Total Allowance for Other In-Direct Expenses</b>	<b>\$3,476</b>	<b>\$3,476</b>	<b>\$3,476</b>

**Total Estimated Undergraduate Cost of Attendance**      **\$72,484**      **\$64,674**      **\$57,674**

*\*Expenses for those living off-campus are specific to the individual student and should be considered when evaluating your housing options. Expenses will vary significantly due to the choice of neighborhood, apartment rental rates, number of roommates, or living with parents.*

## **2017-2018 Cost of Attendance Information for Graduate Academic Programs**

Graduate tuition rates and fees vary per program. The information provided below will guide you through determining the estimated costs of attendance for your specific program of study.

The following assumptions are made when calculating the cost of attendance for a graduate program.

- Anticipated enrollment in the fall & spring terms
- Enrollment of six or more credit hours each term during the standard academic year
- Off-Campus housing

### **Direct Costs** *(Billed directly by SMU)*

Tuition      See Tuition and Fees for your specific program

Student Fees

See Tuition and Fees for your specific program

**In-Direct Costs** *(Estimated expenses not billed by SMU)*

Allowance for Off-Campus Housing, Dining, Books, Supplies, Loan Fees, Transportation, other Misc. expenses \$27,920\*\*

In-Direct Costs for online programs such as Data Science are \$610.

*\*\*Allowances are estimated based on off-campus housing. Expenses for living off-campus are specific to the individual student and will vary significantly depending on the type of housing, choice in neighborhood, home leasing/rental rates and the number of occupants. Each of these should be considered when evaluating your housing options.*

# Loans

SMU and other investment partners offer your family several loan options featuring low-interest rates and long-term payments. Some loans are awarded on the basis of documented financial need, others on the basis of creditworthiness and income. All loans must be repaid; they are not gift aid.

## SMU FAMILY ASSISTANCE LOAN

Made possible in part by the generous gifts of the John and Sue Patrick Foundation Loan Fund and the Murray Case Sells Student Loan, SMU's innovative loan program offers creditworthy families with documented income the opportunity to stabilize and control college costs. It features a low-interest rate with a fixed monthly payment and repayment of two years for every year that you may borrow, up to eight years. Parents and students must co-sign the loan.

The University will lend up to \$10,000 per term with a maximum credit line of \$80,000. If families choose to reduce their loan request at any time, SMU will reduce the number of monthly payments accordingly. Interest charges accrue only on advances as they are made and borrowers may prepay any part of the loan at any time without penalty. Refer to the following table for examples of monthly payments.

### SMU FAMILY ASSISTANCE LOAN REPAYMENT SCHEDULE

<i>Borrowed per Year</i>	<i>Total Borrowed (8 terms)</i>	<i>Total Interest</i>	<i>Total Paid</i>	<i>96 Monthly Payments*</i>
\$20,000	\$80,000	\$13,498.60	\$93,498.60	\$973.95
\$19,000	\$76,000	\$12,823.75	\$88,823.75	\$925.25
\$18,000	\$72,000	\$12,148.58	\$84,148.58	\$876.56
\$17,000	\$68,000	\$11,473.73	\$79,473.73	\$827.86
\$16,000	\$64,000	\$10,798.88	\$74,798.88	\$779.16
\$15,000	\$60,000	\$10,124.00	\$70,124.00	\$730.46
\$14,000	\$56,000	\$9,448.87	\$65,448.87	\$681.77
\$13,000	\$52,000	\$8,774.02	\$60,774.02	\$633.07
\$12,000	\$48,000	\$8,099.20	\$56,099.20	\$584.37
\$11,000	\$44,000	\$7,424.30	\$51,424.30	\$535.67
\$10,000	\$40,000	\$6,749.11	\$46,749.11	\$486.98
\$9,000	\$36,000	\$6,074.30	\$42,074.30	\$438.28
\$8,000	\$32,000	\$5,399.51	\$37,399.51	\$389.58
\$7,000	\$28,000	\$4,724.60	\$32,724.60	\$340.88

\$6,000	\$24,000	\$4,049.37	\$28,049.37	\$292.19
\$5,000	\$20,000	\$3,374.58	\$23,374.58	\$243.49
\$4,000	\$16,000	\$2,699.70	\$18,699.70	\$194.79

*\*All loans are 95 equal payments with a slightly reduced amount for the 96th payment.*

## FEDERAL DIRECT SUBSIDIZED LOAN

- **Funding Partner:** U.S Federal Government
- **Eligibility:** Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA).
- **Amount:** Up to \$3,500 for the first year; \$4,500 for the second; \$5,500 for subsequent junior and senior years.
- **Interest Rate:** Fixed 4.76 percent. Interest accruals are subsidized by the Federal government until the loan enters repayment.
- **Repayment:** Begins six months after student ceases attending at least half-time (6 hours). Student is the borrower. Interest begins accruing the month after graduation.

## FEDERAL DIRECT UNSUBSIDIZED LOAN

- Similar to the Federal Direct Subsidized Loan, with two exceptions: Demonstrated financial need (as determined by the FAFSA) is not required, and interest accruals, which begin at the point of disbursement, are the responsibility of the borrower. Undergraduate students may borrow \$2,000 annually, at an interest rate of 4.45 percent annually. Graduate students may borrow \$20,500 annually, at an interest rate of 6.00 percent.

## FEDERAL DIRECT PARENT PLUS LOAN

- **Funding Partner:** U.S. Federal Government
- **Eligibility:** Borrower creditworthiness; FAFSA record on file with the school.
- **Amount:** Cost of attendance minus other financial aid.
- **Interest Rate:** Fixed 7.00 percent.
- **Repayment:** Begins immediately after final disbursement of the loan for the year, usually March; parent is the borrower; payment may be deferred until six months after graduation of student or student ceases attending at least half-time (6 hours).

## FEDERAL DIRECT GRAD PLUS LOAN

- **Funding Partner:** U.S Federal Government
- **Eligibility:** Borrower (student) creditworthiness, FAFSA record on file with the school.
- **Amount:** Cost of attendance minus other financial aid.
- **Interest Rate:** Fixed 7.00 percent.
- **Repayment:** Begins immediately, but can be deferred with half-time enrollment.

## FEDERAL PERKINS LOAN

- **Funding Partner:** U.S. Federal Government funds matched by SMU; very limited number.
- **Eligibility:** Demonstrated financial need as determined by the FAFSA.
- **Amount:** Up to \$5,500 per year for undergraduate students, up to a maximum of \$27,500. Graduate students are no longer eligible for this loan.
- **Interest Rate:** Fixed 5 percent, beginning with repayment.
- **Repayment:** Begins nine months after student ceases attending at least half-time (6 hours); student is the borrower.

## COLLEGE ACCESS LOAN ([www.hhloans.com](http://www.hhloans.com))

- **Funding Partner:** Texas Higher Education Coordinating Board.
- **Eligibility:** Verified Texas resident; creditworthy co-signer required.
- **Amount:** Up to cost of attendance minus any other financial aid.
- **Interest Rate:** Fixed 6.60 percent, beginning when loan is made. Interest is not capitalized.
- **Repayment:** Loans have a six-month grace period from the date a borrower ceases to be continuously enrolled as at least a half-time student at an eligible institution. Principal balances under \$30,000 have up to a ten-year repayment period with minimum monthly payments of \$50. Principal balances of \$30,000 or more have a repayment period up to 20 years. The loan will not be sold to another lender.
- Postponements of loan repayment and income-sensitive or graduated repayment schedules are available.

## METHODIST STUDENT LOAN FUND ([gbhem.org](http://gbhem.org))

- **Funding Partner:** United Methodist Church (UMC) Board of Higher Education and Ministry.
- **Eligibility:** Students who are active UMC members.
- **Amount:** Up to \$5,000 per calendar year, maximum total of \$20,000.
- **Interest Rate:** From fixed 3.75 percent to fixed 5 percent, based on option chosen.
- **Repayment:** Varies, depending on interest option chosen.



# Guidelines for Need-Based Assistance

SMU operates under the philosophy that financing an education is a "shared investment" between government, schools, and families. We believe that both parents and students have a primary responsibility to contribute toward educational expenses to the extent that they are reasonably able. Consideration for need-based financial assistance is based on specific requirements determined by each of the funding institutions.

## SMU FUNDED NEED-BASED AID

SMU considers an undergraduate student to be dependent upon their families. To be considered for SMU funded need-based funds, each family must submit the College Board's CSS/PROFILE® application.

Per federal regulations, a student is classified as "dependent" unless they satisfy one or more of the following requirements. If the answer is yes to any of the following, the student is classified as "independent."

- The student is an orphan or a ward of the court.
- The student is a U.S. military veteran.
- The student provides more than half of the financial support for a dependent other than a spouse.
- The student is married.
- The student turns 24 years of age before December 31 of the academic year for which aid is sought.
- The student was in foster care after age 13.
- The student was an emancipated minor by the court in the student's state of legal residence.
- The student was under legal guardianship as determined by a court in the student's state of legal residence.

The University reserves the right to alter from year to year the combination of gift funds and self-help funding (student loan and work programs) based on a family's demonstrated financial need as determined through the FAFSA and CSS/PROFILE® applications, along with the availability of funds, current policies of the Board of Trustees, and federal/state legislation. Typically, the amount of self-help will increase as a student advances toward graduation.

## STATE AND FEDERAL GUIDELINES

To be eligible for federal or state financial assistance, a student must meet the following criteria:

- Be in good standing with the University and meet the standards of satisfactory progress in the selected course of study leading to a degree or certificate
- Not be in default on any student loan or have borrowed in excess of the loan limits
- Not owe a refund on grants previously received from the federal government or the state of Texas
- Be registered with the Selective Service, if required to do so
- Be a U.S. citizen or an eligible nonresident (for federal programs) and be a Texas resident as defined by Texas program regulations (for state programs)

## FEDERAL VERIFICATION REQUIREMENTS

Students randomly selected for verification must submit any and all documents requested by the Office of Financial Aid to confirm and verify data submitted on the FAFSA. Supporting documentation may include, for example, signed copies of tax returns or official tax transcripts from the U.S. Internal Revenue Service. All documentation should be submitted in a timely manner to be considered for available funds. Verification must be completed prior to disbursement of funds.

# Grants

## FEDERAL AND STATE GRANTS (GIFT-AID)

Grants are typically awarded based on demonstrated financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). Grant aid may vary each year depending upon the information provided on the Free Application for Federal Student Aid (FAFSA) and CSS/PROFILE® applications. Both applications, (FAFSA and CSS/PROFILE®) must be filed each academic year. Applications are typically available in October for the academic year beginning the following August.

## SMU OPPORTUNITY GRANT

- **Awards:** Vary annually based on a family's finances as demonstrated by the CSS/PROFILE®.
- **Funding Partner:** SMU.
- **Eligibility:** Awarded on the basis of financial need demonstrated by the CSS/PROFILE® as part of an aid "package" after self-help and other gift aid are determined.

## FEDERAL PELL GRANT

- **Awards:** Vary in amount up to \$5,920 in 2017–2018 academic year.
- **Funding Partner:** Federal government.
- **Eligibility:** Determined by the U.S. Department of Education based on analysis of a student's completed FAFSA; given only to the neediest students.

## FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD

- **Awards:** Up to \$4,000; vary in number depending on allocation to SMU. Funds are very limited.
- **Funding Partner:** Federal government.
- **Eligibility:** Priority given to Pell Grant recipients; awarded as part of aid "package" to those who meet federal and SMU criteria.

## TUITION EQUALIZATION GRANT (TEG)

- **Awards:** Vary in amount; award amount may vary depending on allocation to SMU and date of application. Maximum amount is \$3,364.
- **Funding Partner:** State of Texas.
- **Eligibility:** Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain three-quarter time enrollment. Awards are based on the availability of funds as determined by the Coordinating Board.
- **Renewal Requirements:** Must maintain Satisfactory Academic Progress (SAP) and complete at least 75 percent of hours attempted (minimum 24 hours) with a minimum 2.500 cumulative GPA.

# Employment

National studies indicate that college students who work part-time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Financial Aid Student Employment Office website at [www.smu.edu/enrollmentservices/financialaid/typesofaid/studentemployment](http://www.smu.edu/enrollmentservices/financialaid/typesofaid/studentemployment).

## FEDERAL WORK-STUDY PROGRAM

The Federal Work-Study (FWS) program offers on- and off-campus community service along with on-campus work opportunities to eligible students.

- **Funding Partner:** Federal funds matched by SMU
- **Eligibility:** Must file a Free Application for Federal Student Aid (FAFSA) as part of the application process for FWS assistance, awarded as a part of a need-based financial aid package

## ON-CAMPUS STUDENT EMPLOYMENT

On-campus employment is available to students based solely on the desire to work on campus.

- **Eligibility:** SMU students

# **Academic Scholarships for International Students**

SMU offers a limited number of undergraduate academic scholarships to students who are citizens of foreign countries and who have outstanding academic records.

By definition in the Department of Homeland Security (DHS) regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full-time enrollment are 20 hours per week. Between periods of enrollment (summer, winter, etc.), a student may work 40 hours per week. Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

# SMU Satisfactory Progress Policy

## SMU SATISFACTORY PROGRESS POLICY

### (Federal, State and Institutional Financial Aid)

As of July 2011, SMU has updated their Satisfactory Academic Progress (SAP) policy to accommodate the changes to the Federal Satisfactory Academic Progress requirements as prescribed by the Program Integrity Regulations of 2010.

Federal regulations require that students meet specific Satisfactory Academic Progress (SAP) requirements to maintain eligibility for financial aid. Students are evaluated annually, prior to the start of the summer term, to verify academic progression. The following information describes various measurements used to determine satisfactory academic progress and the minimum SAP requirements to retain eligibility for federal, state, and institutional financial aid programs.

**\*\*NOTE\*\*** Most SMU merit-based scholarships require a minimum GPA that is greater than the standard requirement. For more information on the retention requirements for your specific academic scholarship, please refer to your academic adviser or academic catalog.

### Standards of Measurement:

#### Cumulative GPA (Qualitative Measurement)

All careers & academic programs are measured at the end of the spring term each year (unless otherwise stated). Measurement is based on the following.

- **Undergraduate Students** – Minimum cumulative GPA of 2.000 or higher.
- **Graduate Students** – Minimum cumulative GPA of 2.000 for all program unless otherwise required by the academic department or graduate program of study. Academic departments may require a minimum cumulative GPA which is greater than 2.000 for all students enrolled in a specific program of study. The GPA used to determine SAP for any specific program will be stated in each school's academic catalog. If there is no GPA requirement listed for the school or program, a GPA of 2.000 will be used.

#### Degree Completion Rate (Quantitative Measurement)

Schools are required to ensure that students are progressing toward completing their degree at a reasonable rate. The rate of completion is measured as follows:

Completion rate = Total number of earned hours ÷ Total number of hours attempted.

- **Undergraduate** - Required completion rate of 75%.
- **Graduate** - Required completion rate of 60%.

#### Program/Time Limits

- **150% Hour Limit** – Students, both undergraduate and graduate, are not allowed to attempt more than 150% hours required to complete their degree. Students exceeding the 150% are not eligible to receive federal, state and institutional aid.
  - **Changing Majors** – A student who has attempted 150% of the hours needed to earn his/her degree because the student has changed majors, is an example in which professional judgment can be used to allow additional hours to be attempted.
  - **Transfer Hours** – Hours transferred to SMU from other institutions that meet the degree plan course requirements and are accepted for transfer credit will be included in the 150% calculation.

- **Maximum Term Limits**
  - Undergraduate students are limited to 12 terms or six academic years.
  - Graduate students are limited to the time frame determined by the specific academic program. Information on program length can be found in the course catalog for your program of study. Maximum term limits for Doctoral programs are determined on a case by case basis with advisement from the academic department.
  - Students attending less than full time will be allowed extra terms to complete their degree.

## SAP Status Requirements

- **Meets** – Students who meet the minimum standards previously mentioned are given a satisfactory status of "**Meets SAP**" and will remain eligible to receive Federal Title IV and state financial aid funding for the upcoming academic year.
- **NOT Meets** – This unsatisfactory status will be assigned to any student who does not successfully pass all of the required measurements for their program of study. Students failing one or more of the required measurements will be flagged as "**Not Meets SAP**" and immediately notified that they are no longer eligible to receive financial aid funding. Any financial aid awarded for upcoming terms will be canceled. SAP notification is sent via SMU email. A hard copy letter may be sent as a follow up if a student has not responded.
  - An **SAP Notification** letter notifies the student that they are no longer eligible to receive Title IV funds based on the standards of satisfactory academic progress. It also explains why they are failing SAP and gives instructions on how to re-establish eligibility.
- **Approval on Appeal with Probation (APPB)** – This status is assigned by the financial aid adviser as a result of a successful SAP appeal. Appeal documentation will be retained in the student's file. APPB is for one term only and allows students to receive aid for only one term. At the conclusion of the probationary term, SAP will be measured again to determine if the student has met all of the required measurements. Students successfully meeting all of the requirements will remain eligible to receive aid. The SAP status will be updated to "**Meets SAP**". Failure to successfully meet all of the measurements will render the student ineligible for aid and the SAP status will be updated to "**Disqualified**". Students who fail to meet all of the required measurements, but have demonstrated significant progress toward meeting the minimum requirements may be advised to meet with the academic adviser to determine if the student has shown a measured improvement toward meeting SAP. Based on the academic adviser assessment, students may submit a second appeal with a multi-term academic plan that will reach the minimum requirements for SAP. If approved, the SAP status is changed from APPB to APPL (Approved with an Academic Plan).
- **Approved with an Academic Plan (APPL)** – This status is assigned by the financial aid adviser as a result of a successful SAP multi-term appeal that includes a multiple term improvement plan created specifically for a student by their academic adviser. It may be used when the academic adviser recommends consistent, progressive improvement over multiple consecutive terms. Once placed on an academic plan, SAP is measured at the conclusion of each term for improvement based on the adviser approved academic plan. Eligibility for financial aid will be approved on a term by term basis. Students who fail to show measurable improvement toward meeting the minimum SAP requirements will be disqualified for financial aid funding.
  - If the student is complying with the established academic plan, the student will be awarded aid for the next term.
  - If the student is not complying with the established agreement, the student will be allowed to appeal one more time for aid. The appeal documents will be sent electronically to the student. Aid will be awarded if the appeal is approved by the Financial Aid Appeals Committee. Students whose appeal is denied will be contacted electronically by the financial aid adviser and will be given a detailed plan on how to regain eligibility for aid.

- A Financial Aid Hold blocking enrollment may be placed on students with an academic plan.
- **Approved per Professional Judgment (APPJ)** – This status is assigned by the financial aid adviser as a result of a successful SAP appeal. Appeal documentation will be retained in the student's file. This status is typically used for students enrolled in doctoral programs or during terms when students may be working on a dissertation where progression cannot be measured by GPA or Enrollment. Recommendation is given by the Academic adviser.
- **Disqualified** – This status is assigned by the financial aid adviser when a student has exhausted all appeals is no longer eligible to receive financial aid funds.

## THE SAP APPEAL PROCESS

Students who fail any of the SAP measurements resulting in the loss of eligibility may submit an appeal for an extension of eligibility directly to the Office of Financial Aid. Each appeal is reviewed on a case by case basis. Final approval will be determined by committee.

### Elements of a SAP Appeal

- A personal letter/email from the student to his/her **Financial Aid Adviser** is required. The letter should explain the student's mitigating circumstances. Mitigating circumstances are considered to be any circumstance that prevents the student from successfully completing the required measurements as previously mentioned. Some examples of mitigating circumstances are: student illness, family illness, other family problems, emotional upsets, interpersonal problems with other students, problems adjusting to college life, balancing school, work, etc. (The Financial Aid Adviser has the responsibility, using professional judgment, to determine if other circumstances documented by the student can be considered.)
- Signed statement from the Academic Adviser confirming that they have meet and discussed the SAP issue and they have worked with the student to develop a plan to improve academic standing. A detailed course plan, signed by the academic adviser, is required for students with a GPA of less than 1.8 and/or a completion rate of less than 70%.

### Appeal Decision

- **Appeal approved** – Financial Aid Adviser will send a notification to the student via email. The student will also receive an electronic notice when their financial aid has been awarded.
- **Appeal denied** – If the appeal is denied, the Financial Aid Adviser will notify the student via their SMU email account.

The Financial Aid Advisers have the responsibility of reviewing and approving an appeal. At the Financial Aid Adviser's discretion, the appeal may be submitted to the Appeals Committee, a committee which consists of various staff members within the Division of Enrollment Services and is selected by the Associate Directors of Undergraduate and Graduate Advising. The Appeals Committee will meet as needed.

**Withdraws/Repeats/Incompletes/Failures** – All hours attempted and earned will count toward the quantitative measure of 150% of hours a student may attempt when working toward a degree.

- **Courses withdrawals and failures** – Hours from a course with a final grade of "W" or "F" will be included as attempted hours but not earned hours for the purpose of SAP measurements.
- **Transfer hours and consortium hours** – Hours are included in attempted and earned hours. They are not counted in the cumulative GPA.

**Repeated Classes and First Year Repeat** – Federal regulations considers any course with a final grade of A, B, C, or D to be successfully completed. A course with a final grade of F, W, or I is considered to be unsuccessfully completed. A course that is completed unsuccessfully may be repeated no more than two times while using financial

aid funds to cover the repeat hours. Once a course is successfully completed, a student can repeat the course only once and retain eligibility for financial aid funds.

Each time a course is attempted, regardless of the grade, the hours are included in the total attempted hours. Courses that are successfully completed (initial and repeat) with a passing grade are included in the total number of earned hours.

- **Grade of "F"** – Counts toward GPA and attempted hours. They will not count as earned hours and could impact the progression rate percentage.
- **Incomplete Courses** – Count toward attempted hours and if never completed, the student is assigned a failing grade. The grade of "F" counts toward GPA. Once an incomplete course is completed, the hours will count toward attempted and earned hours and GPA.
- **Summer Hours** – Count toward attempted and earned hours and GPA.
- **Pass /Fail Courses** – A passed course counts toward attempted and earned hours (but are not counted in GPA). A failed course is counted in attempted hours but not earned hours.
- **Non Credit or Remedial Courses** – SMU does not offer Federal Financial Aid to students who enroll in non-credit or remedial courses, or to those students who attend the University in the summer for probationary or remediation status before the first year (Upward Bound Program, Athletes and Academic Prelude).



# Additional SMU Programs

## SMU ABROAD

SMU Abroad programs are administered by the Study Abroad office, which provides for program logistics, admission, schedules and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Deadlines are listed by term on the SMU Abroad website at [smu.edu/abroad](http://smu.edu/abroad).

Additional information can be obtained from:

SMU Abroad  
Southern Methodist University  
Blanton Student Services Building  
6185 Airline Road, Suite 216  
Dallas TX 75205

Mailing address:

PO Box 750391  
Dallas TX 75275-0391  
214-768-2338  
[smu.edu/abroad](http://smu.edu/abroad)  
[abroad@smu.edu](mailto:abroad@smu.edu)

## SMU-IN-TAOS

SMU's 423-acre campus in Northern New Mexico is located at historic Fort Burgwin. This unique SMU program provides an experiential living-learning experience that fosters academic and personal growth. Students can fulfill major, minor or UC requirements during a variety of summer and winter terms. Diverse course offerings allow students of nearly all majors to participate.

The Taos campus offers several terms of varying lengths: January Term (8 class days); May and August Term (12 class days); and June Term (20 class days).

Enrollment is typically available during the fall or spring term immediately preceding the Taos term. Enrollment must be approved by the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Students attending SMU-in-Taos will pay discounted tuition rates. Existing SMU scholarships and financial aid apply to Taos tuition at a prorated amount. Students seeking further assistance can also apply for the Friends of Taos scholarship. Tuition, course fees, and room and board charges are payable to SMU Division of Enrollment Services, Bursar's Office or online at [my.SMU.edu](http://my.SMU.edu). Cancellation and refund policies and dates can be found at [smu.edu/taos](http://smu.edu/taos).

Additional information can be obtained from:

SMU-in-Taos  
Southern Methodist University  
PO Box 750145  
Dallas TX 75275-0145  
214-768-3657  
smu.edu/taos

## **INTERTERM PROGRAMS ON THE DALLAS CAMPUS**

### **JanTerm 2018**

January 8–18, 2018 (8 class days)  
janterm@smu.edu  
smu.edu/janterm

### **MayTerm 2018**

May 17–June 2, 2018 (11 class days)  
mayterm@smu.edu  
smu.edu/mayterm

### **Summer Sessions 2018**

June Session: June 4–July 3, 2018 (22 class days)  
July Session: July 5–August 3, 2018 (22 class days)  
Combined Session: June 4–August 3, 2018  
june-july@smu.edu  
smu.edu/summer

Intersessions allow motivated students to take additional courses outside of fall and spring semesters in a smaller class setting. In JanTerm students complete one course in just 8 class days; in MayTerm students complete one course in just 11 days. The June and July intersessions are each 5-weeks in length, and students may take up to 3 courses (9 credit hours) in each session. A few courses run all summer long in a combined 10-week session. Whether the goal is to get ahead of the curve, explore new interests, or simply stay on the track for graduation, Intersessions let students customize their experience and make the most of their time at SMU.

Intersessions courses are separate and in addition to the course load carried during the fall and spring semesters. Some 70 courses in a variety of subjects are offered during each May and January intersession, and some 200 courses are offered over the June-July sessions. Many courses fulfill University Curriculum (UC), major, minor, or prerequisite requirements. Any SMU student in good standing is eligible to enroll in Intersessions through my.SMU. It may also be possible for non-SMU students to be admitted as visiting non-degree students.

Intersessions are offered at a reduced tuition rate, and no other fees are assessed except for course-specific costs such as lab/studio fees or travel/accommodation for courses held outside Dallas. On-campus housing is also an additional charge. SMU students should consult with their financial aid adviser for assistance regarding applicable financial assistance. Most SMU merit-based and need-based financial aid is available in prorated amounts. Federal and state funds are not available for JanTerm, but may be available during May, June, and July, IF the student maintains enrollment in 6 or more credit hours over the three intersessions.

Students living in SMU Residential Commons who wish to remain on campus during an intersession program may stay in their current room during JanTerm, but for MayTerm must move to another location. On-campus housing is

available by application to any student attending an intersession program in June and July, space permitting. All housing arrangements and fees are administered by SMU Residence Life and Student Housing (RLSH). For more information and to request intersession housing, please contact RLSH at [housing@smu.edu](mailto:housing@smu.edu).

## **PERKINS SCHOOL OF THEOLOGY HOUSTON-GALVESTON PROGRAM**

Perkins School of Theology presents a program in Houston-Galveston for beginning study toward the Master of Divinity, the Master of Arts in Ministry and the Master of Theological Studies.

Auditors may take these courses with the permission of the instructors and payment of the audit fee.

For application materials and information, please contact:

Office of Admission and Financial Aid  
Perkins School of Theology  
Southern Methodist University  
PO Box 750133  
Dallas TX 75275-0133  
214-768-2293 or 1-888-THEOLOG (843-6564)  
[theology@smu.edu](mailto:theology@smu.edu)  
[smu.edu/perkins](http://smu.edu/perkins)